

School Banking

FALL 2026



Welcome Back to School!

We're excited to welcome students and families back for another year of learning, saving, and building smart money habits! Our in-school banking program gives students a full academic year of financial literacy education, along with fun perks like weekly deposit gifts, a \$5 opening deposit for a Savings Is Fun Account, and more.

Students can make deposits in **ANY** amount during our weekly in-school banking days, so be sure to keep an eye on your school's banking schedule.

Here's to a great school year—and another year of making saving fun!



Summer Banking

Monthly contest winners

June - Eleanor

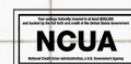
July - Roman

Upcoming Events

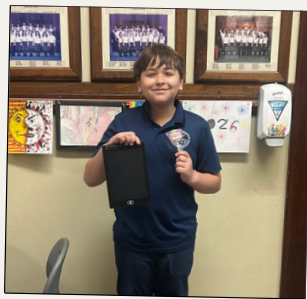
Want to see where LUSO will be in the community? Scan the QR code to check out our calendar of upcoming events and find out how you can join the fun!



599 East Street, Ludlow
1 Crane Park, Suite 4, Wilbraham
413-589-9966



IN-SCHOOL BANKING SNAPSHOTS – 2026





SAVING FOR YOUR FUTURE IS EASY WITH...LUSO SCHOOL BANKING!

STATEMENT SHARE ACCOUNT AGREEMENT

School Name: _____

Please complete this agreement and have your student bring it to any LUSO Federal Credit Union branch.

STUDENT INFORMATION

Member(1)Name: _____

Mother's Maiden Name: _____

Social Security Number: _____ Date of Birth: ____/____/____

Street Address: _____

City: _____, State: _____ Zip Code: _____

TelephoneNumber: (____) _____ - _____ GradeLevel: _____

Parent or Guardian Signature: _____ Date: _____

JOINT ACCOUNT HOLDER

Signer(2) Name: _____

Mother's Maiden Name: _____

Email Address: _____

Social Security Number: _____ Date of Birth: ____/____/____

Street Address: _____

City: _____, State: _____ Zip Code: _____

License Number: _____ Expiration Date: ____/____/____

License Issue State: _____ Issue Date: ____/____/____

Telephone Number: (____) _____ - _____ Employer: _____

_____ Business Tel: (____) _____ - _____

Signature of Joint Applicant: _____

Date: _____

*The Savings Is Fun and L-U-S-O accounts are variable rate accounts and rates are subject to change. At age 12, Savings Is Fun accounts will automatically convert to a L-U-S-O account. **Member share deposit of \$5 compliments of LUSO!***

Please visit our website, www.lusofederal.com, to review current rates. If you have questions regarding our school Banking program, please contact Celia Fernandes at cfernandes@lusofederal.com or 589-9966 x105.



Employee Use Only:

Please check the Account applicable to applicant:

☐ Savings Is Fun Share Account

☐ L-U-S-O Statement Share Account

Received By: _____

Date: ____/____/____