

# School Banking

FALL 2025

## Welcome Back to School Banking

We're excited to kick off another year of School Banking with our student savers and their families!

Each week, starting September 9, 2025, LUSO will visit your school to help students make deposits, track their savings, and earn fun rewards—all while building smart money habits.

Thank you to the parents and guardians supporting this program. We look forward to a great year of saving ahead!



## Sign Up for School Banking

LUSO's In-School Banking program is open to any student from Pre-K through grade 8 at participating schools. Tell family and friends to have their children join in on this fun and educational way to learn about literacy.

To learn more, contact Celia Fernandes at [cfernandes@lusofederal.com](mailto:cfernandes@lusofederal.com) or (413) 589-9966 x106

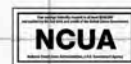


## Upcoming Events

Want to see where LUSO will be in the community? Scan the QR code to check out our calendar of upcoming events and find out how you can join the fun!

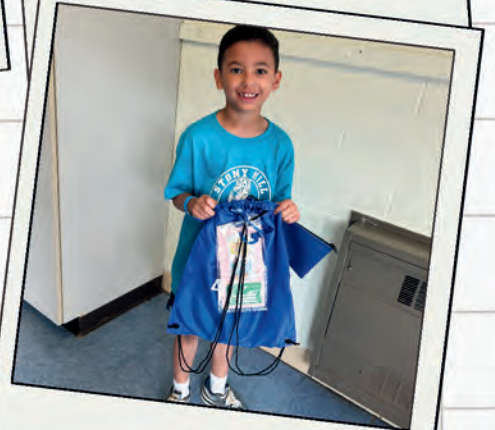
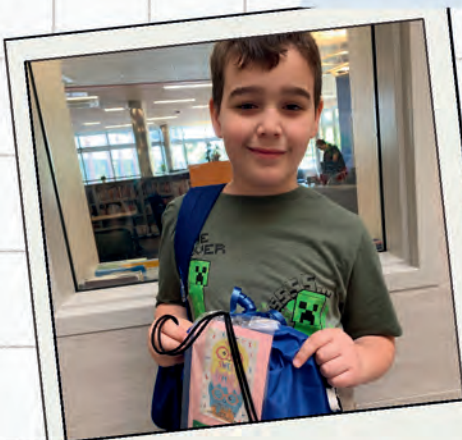


599 East Street, Ludlow  
1 Crane Park, Suite 4, Wilbraham  
413-589-9966





# SCHOOL BANKING 2024-2025







## SAVING FOR YOUR FUTURE IS EASY WITH...LUSO SCHOOL BANKING!

### STATEMENT SHARE ACCOUNT AGREEMENT

School Name: \_\_\_\_\_

*Please complete this agreement and have your student bring it to any LUSO Federal Credit Union branch.*

#### STUDENT INFORMATION

Member (1) Name: \_\_\_\_\_

Mother's Maiden Name: \_\_\_\_\_

Social Security Number: \_\_\_\_\_ Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_

Street Address: \_\_\_\_\_

City: \_\_\_\_\_, State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Telephone Number: (\_\_\_\_) \_\_\_\_\_-\_\_\_\_\_ Grade Level: \_\_\_\_\_

Parent or Guardian Signature: \_\_\_\_\_

Date: \_\_\_\_\_

#### JOINT ACCOUNT HOLDER

Signer (2) Name: \_\_\_\_\_

Mother's Maiden Name: \_\_\_\_\_

Social Security Number: \_\_\_\_\_ Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_

Street Address: \_\_\_\_\_

City: \_\_\_\_\_, State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

License Number: \_\_\_\_\_ Expiration Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

License Issue State: \_\_\_\_\_ Issue Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

Telephone Number: (\_\_\_\_) \_\_\_\_\_-\_\_\_\_\_

Employer: \_\_\_\_\_

Business Tel: (\_\_\_\_) \_\_\_\_\_-\_\_\_\_\_

Signature of Joint Applicant: \_\_\_\_\_

Date: \_\_\_\_\_

*The Savings Is Fun and L-U-S-O accounts are variable rate accounts and rates are subject to change. At age 12, Savings Is Fun accounts will automatically convert to a L-U-S-O account. **Member share deposit of \$5 compliments of LUSO!***

*Please visit our website, [www.lusofederal.com](http://www.lusofederal.com), to review current rates. If you have questions regarding our school*

*Banking program, please contact Celia Fernandes at [cfernandes@lusofederal.com](mailto:cfernandes@lusofederal.com) or 589-9966 x105.*



#### Employee Use Only

*Please check the Account applicable to applicant:*

☐ Savings Is Fun Share Account

☐ L-U-S-O Statement Share Account

Received By: \_\_\_\_\_

Date: \_\_\_\_/\_\_\_\_/\_\_\_\_