



# SAVING FOR YOUR FUTURE IS EASY WITH...LUSO SCHOOL BANKING!

## STATEMENT SHARE ACCOUNT AGREEMENT

**School (Circle One):** St. John the Baptist      East Street School      Harris Brook School  
Baird Middle School      Green Meadows School

Please complete this agreement and have your student bring it to any LUSO Federal Credit Union branch.

### STUDENT INFORMATION

Member (1) Name: \_\_\_\_\_

Mother's Maiden Name: \_\_\_\_\_

Social Security Number: \_\_\_\_\_ Date of Birth: \_\_\_/\_\_\_/\_\_\_

Street Address: \_\_\_\_\_

City: \_\_\_\_\_, State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Telephone Number: (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_ Grade Level: \_\_\_\_\_

Parent or Guardian Signature: \_\_\_\_\_

Date: \_\_\_\_\_

### JOINT ACCOUNT HOLDER

Signer (2) Name: \_\_\_\_\_

Mother's Maiden Name: \_\_\_\_\_

Social Security Number: \_\_\_\_\_ Date of Birth: \_\_\_/\_\_\_/\_\_\_

Street Address: \_\_\_\_\_

City: \_\_\_\_\_, State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

License Number: \_\_\_\_\_ Expiration Date: \_\_\_/\_\_\_/\_\_\_

License Issue State: \_\_\_\_\_ Issue Date: \_\_\_/\_\_\_/\_\_\_

Telephone Number: (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

Employer: \_\_\_\_\_

Business Tel: (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

Signature of Joint Applicant: \_\_\_\_\_

Date: \_\_\_\_\_

The Savings is Fun and L-U-S-O accounts are variable rate accounts and rates are subject to change. At age 12, Savings Is Fun accounts will automatically convert to a L-U-S-O account. **Member share deposit of \$5 compliments of LUSO!**

Please visit our website, [www.lusofederal.com](http://www.lusofederal.com), to review current rates. If you have questions regarding our School Banking program, please contact Celia Fernandes at [cfernandes@lusofederal.com](mailto:cfernandes@lusofederal.com) or 589-9966 x105.



### Employee Use Only

Please check the Account applicable to applicant:

- Savings Is Fun Share Account
- L-U-S-O Statement Share Account

Received By: \_\_\_\_\_

Date: \_\_\_/\_\_\_/\_\_\_