



SAVING FOR YOUR FUTURE IS EASY WITH...LUSO SCHOOL BANKING!

STATEMENT SHARE ACCOUNT AGREEMENT

School (Circle One): St. John the Baptist East Street School Chapin Street School
Veterans Park School Baird Middle School Green Meadows School Wilbraham Middle School

Please complete this agreement and have your student bring it to any LUSO Federal Credit Union branch.

STUDENT INFORMATION

Member (1) Name: _____

Mother's Maiden Name: _____

Social Security Number: _____ Date of Birth: ___/___/___

Street Address: _____

City: _____, State: _____ Zip Code: _____

Telephone Number: (____) _____-_____ Grade Level: _____

Parent or Guardian Signature: _____

Date: _____

JOINT ACCOUNT HOLDER

Signer (2) Name: _____

Mother's Maiden Name: _____

Social Security Number: _____ Date of Birth: ___/___/___

Street Address: _____

City: _____, State: _____ Zip Code: _____

License Number: _____ Expiration Date: ___/___/___

License Issue State: _____ Issue Date: ___/___/___

Telephone Number: (____) _____-_____

Employer: _____

Business Tel: (____) _____-_____

Signature of Joint Applicant: _____

Date: _____

*The Savings Is Fun and L-U-S-O accounts are variable rate accounts and rates are subject to change. At age 12, Savings Is Fun accounts will automatically convert to a L-U-S-O account. **Member share deposit of \$5 compliments of LUSO!***

Please visit our website, www.lusofederal.com, to review current rates. If you have questions regarding our School Banking program, please contact Celia Fernandes at cfernandes@lusofederal.com or 589-9966 x105.



Employee Use Only

Please check the Account applicable to applicant:

- Savings Is Fun Share Account
- L-U-S-O Statement Share Account

Received By: _____

Date: ___/___/___