

**FACULTY, STAFF & ADMINISTRATION**  
**WATCH YOUR SAVINGS GROW WITH...**  
**IN-SCHOOL BANKING**



**AS EASY AS 1-2-3!**

1. Complete the attached application.
2. Bring your completed application to the school banking table on any school banking day or you may bring your completed application to either branch location below.

School banking begins the week of September 9, 2019! All **new** accounts receive a **free** gift and the \$5 account opening deposit which we will **double to \$10** if the account is opened in August, September or October!

3. Make weekly deposits and watch your savings grow!

*Special contests & giveaways throughout the year as well!*

**Branch Locations:**

1-3 Crane Park Drive, Suite 4, Wilbraham, MA and  
599 East Street, Ludlow, MA

**Questions:**

Contact Celia Fernandes at 413-589-9966, x105 or by  
e-mail at [cfernandes@lusofederal.com](mailto:cfernandes@lusofederal.com)



# SAVING IS EASY WITH...

## IN-SCHOOL BANKING!

TYPE OF ACCOUNT: STATEMENT SHARE-SAVINGS

ACCOUNT OWNERSHIP TYPE (please circle): INDIVIDUAL OR JOINT WITH SURVIVORSHIP

### APPLICANT INFORMATION

Member (1) Name: \_\_\_\_\_

Social Security Number: \_\_\_\_\_ Date of Birth: \_\_\_/\_\_\_/\_\_\_

Street Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

License Number: \_\_\_\_\_ Expiration Date: \_\_\_/\_\_\_/\_\_\_

License Issue State: \_\_\_\_\_ Issue Date: \_\_\_/\_\_\_/\_\_\_

**(Please attach a copy of your driver's license)**

Telephone Number: (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

Employer: \_\_\_\_\_ Business Tel: (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

**Signature:** \_\_\_\_\_

### JOINT ACCOUNT HOLDER

Signer (2) Name: \_\_\_\_\_

Social Security Number: \_\_\_\_\_ Date of Birth: \_\_\_/\_\_\_/\_\_\_

Street Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

License Number: \_\_\_\_\_ Expiration Date: \_\_\_/\_\_\_/\_\_\_

Issue Date: \_\_\_\_\_

License Issue State: \_\_\_\_\_ \_\_\_/\_\_\_/\_\_\_ **(Please attach a copy of your driver's license)**

Telephone Number: (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

Employer: \_\_\_\_\_ Business Tel: (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

**Signature:** \_\_\_\_\_

**This is a variable rate account and rates are subject to change. Please visit our website, [www.lusofederal.com](http://www.lusofederal.com), to review current rate schedules.**



Federally Insured by NCUA

**If you have any questions regarding the school banking program, please contact Celia Fernandes at [cfernandes@lusofederal.com](mailto:cfernandes@lusofederal.com) or 413-589-9966 ext. 105.**