

LUSO Federal Credit Union School Banking Newsletter

Teachers & Staff, Fall 2023 Edition

In-School Banking

Every Tuesday

East Street

Harris Brook

Every Wednesday

St. John the Baptist

Paul R. Baird

Every Thursday

Green Meadows

Student Incentives

All Grades

Weekly Deposit Gifts

Consistent Depositor

Awards

Monthly Prize

Contests

Classroom Supplies

Up to Grade 5

Earn Scholastic Books

with EVERY SIX

Deposits

Grades 6-8

Earn up to \$30.00

in gift cards

**Scan for more
information**



"Get Social with Us"

 @lusofederal

 @luso_federal

 @lusofederalcreditunion

Welcome Back Teachers & Staff



Our School Banking Program is a success because of YOUR support!

Luso's in-school banking program is not only for students but also School Administration, Teachers and Staff! If you would like to participate in the school banking program, please complete the attached agreement and return the completed form to the school banking table on your school's banking day.

School Banking starts the Week of September 12, 2023.

You may also drop your agreement off at either LUSO branch location.
When you participate in the school banking program, you will have the opportunity to:

Earn Scholastic books for your classroom with every six deposits
Save for something you want or need, including the holidays, vacations, home repairs, etc.

Earn two entries with every deposit for your chance to win classroom supplies.

You also earn one entry for every student deposit in your classroom.

New accounts opened will receive an account opening gift.

Banking agreements are available on our website at www.lusofederal.com/student
or are available at our school banking table each week. You may join at anytime!

Please contact Celia Fernandes at cfernandes@lusofederal.com
or call (413) 589-9966, ext. 105 with any questions or suggestions!



The More You Learn the More You Earn

LUSO has partnered with Banzai to make learning about financial literacy fun through interactive games!
More financial literacy lessons can be found at mycreditunion.gov

Interactive Courses

Teach skills like budgeting, saving, understanding debt, using the internet safely, and more with experience-based online games. Virtual badges keep students motivated as they master diverse financial topics.



Banzai Library

The comprehensive digital library allows students to dive even further into vital financial topics. Students can read all about health insurance, discover what the 50/30/20 rule means for them, calculate what it takes to pay off a credit card, and much more.



Scan the QR code or visit:
lusofederal.banzai.org
for more information on

Banzai!



Junior Achievement Program

LUSO Federal Credit Union is proud to sponsor and coordinate the Junior Achievement (JA) program in our local schools. Junior Achievement's age-appropriate, academically challenging programs are offered at no cost to the schools and community groups.

Survey results have proven that JA programs, at all levels, are preparing students to develop successful financial management habits, empowering them to explore the potential of becoming an entrepreneur, and providing them the skills necessary to succeed in the global economy.

Because your classroom needs vary, please complete the attached JA request form to let us know when you would like your JA class this year, including if you have a preferred volunteer.

Completed forms should be returned to Celia Fernandes at cfernandes@lusofederal.com. You may also call Celia at 413-589-9966, ext.105 with any questions you may have.

Learning With Luso Block Banks

Our school banking theme this year will be Save, Share, Spend!
Students will receive a different colored LUSO block bank with their first three deposits of the year.

Blue Bank: Save - Start Saving a little each week for a rainy day!

Red Bank: Share - Use this bank to set aside money you want to share with an individual or organization.

Green Bank: Spend - Use this bank to set aside money for your dream vacation!



Scan the QR code or visit:
lusofederal.com/resources
for more information on LUSO Block Banks.



www.lusofederal.com

599 East Street, Ludlow
Phone: (413)589-9966 Fax: (413)583-4491

One Crane Park, Suite 4, Wilbraham
Phone: (413)279-3002 Fax: (413)279-1919

Loan Originator Company Identifier 255907



Federally Insured by NCUA

EQUAL HOUSING OPPORTUNITY

SAVING IS EASY WITH...

IN-SCHOOL BANKING!

TYPE OF ACCOUNT: STATEMENT SHARE-SAVINGS

ACCOUNT OWNERSHIP TYPE (please circle): INDIVIDUAL OR JOINT WITH SURVIVORSHIP

APPLICANT INFORMATION

Member (1) Name: _____

Social Security Number: _____ Date of Birth: ___/___/___

Street Address: _____

City: _____ State: _____ Zip Code: _____

License Number: _____ Expiration Date: ___/___/___

License Issue State: _____ Issue Date: ___/___/___

(Please attach a copy of your driver's license)

Telephone Number: (____) _____ - _____

Employer: _____ Business Tel: (____) _____ - _____

Signature: _____

JOINT ACCOUNT HOLDER

Signer (2) Name: _____

Social Security Number: _____ Date of Birth: ___/___/___

Street Address: _____

City: _____ State: _____ Zip Code: _____

License Number: _____ Expiration Date: ___/___/___

License Issue State: _____ Issue Date: ___/___/___

(Please attach a copy of your driver's license)

Telephone Number: (____) _____ - _____

Employer: _____ Business Tel: (____) _____ - _____

Signature: _____

This is a variable rate account and rates are subject to change.

Please visit our website, www.lusofederal.com, to review current rate schedules.

If you have any questions regarding the school banking program, please contact Celia Fernandes at cfernandes@lusofederal.com or 589-9966 ext. 105.



Inspire Young Minds



PLEASE CONSIDER TEACHING



TO LOCAL STUDENTS

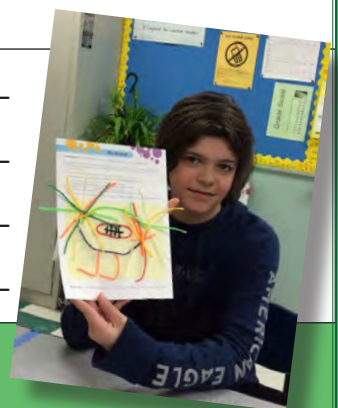
- No prior teaching experience needed!
- All lesson plans and activities are provided
- Share your life experiences with students
- Classes taught during school hours
- Five 45-minute weekly sessions
- You will find this to be a very rewarding experience!

Parent Volunteer Name: _____

Parent Email Address: _____

Parent Phone Number: _____

Child's Classroom Teacher: _____



TO LEARN MORE, CONTACT:

Celia Fernandes - cfernandes@lusofederal.com - 589-9966 x 105

Ana Parrelli - aparrelli@lusofederal.com - 589-9966 x109

